



BROILER MARKET NEWS REPORT

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Market News Branch & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was steady in all areas. Retail demand was light to moderate, best for active features. Food service was light to good with fast food, summer fests, and caterers having best movement. Supplies of all sizes were more than sufficient to handle trade needs; floor stocks were balanced to long. In the parts structure, demand was mostly fair to moderate. Breast items were adequate and clearing satisfactorily, but bone-in breasts were more available and slow to move. Wings were at least adequate, and dark meat was sufficient to well cleared. In production areas, live supplies were moderate at weights in a full range.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 80.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 69.25 cents last year on June 21, 2006.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading:

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	202.00
BREASTS - B/S	175.50
BREASTS - WHOLE	107.50
THIGH MEAT - B/S	113.50
LEG QUARTERS	50.00
WINGS	131.50

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was generally steady. Demand was mostly light to moderate with some increased interest for next week reported. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, trading was mostly fair to moderate. Breast items were better-balanced to adequate with bone-in breasts and fronts more available. Wings were mixed, but obtainable, and dark meat was in good balance to well cleared. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair for midweek business. Offerings of all sizes were adequate for current needs. Retail and distributive movement was light to fair. The market tone was generally steady. In the parts complex, boneless skinless breasts were in good balance and clearing satisfactorily. Most dark meat cuts were about adequate to adequate. Bone-in breasts were fully adequate to ample and slow to clear.

MIDWEST REGION The whole fryer trade sentiment was generally steady. Retail demand was light to moderate with retail features receiving best call. Distributive movement was light to good with fast food, summer festivals and catering providing best consumer interest. Floor stocks balanced to long with many buying for immediate needs only. Sizes were mixed, ranging light to heavy. Supplies of leg quarters were in close balance with the balance of parts adequate for current trade needs. The market tone was fully steady on leg quarters, steady on breasts, and steady to barely steady on the balance of parts.

WESTERN REGION The market tone was generally steady. Offerings, although mixed, was overall adequate. Retailer demand was moderate to good. Floor stocks were adequate for current needs. Trade sentiment were generally steady on parts with dark meat in the strongest position.

BROILER -TYPE EGGS SET IN 19 SELECTED STATES UP 4 PERCENT

Commercial hatcheries in the 19-State weekly program set 219 million eggs in incubators during the week ending June 16, 2007. This was up 4 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19-State weekly program placed 180 million chicks for meat production during the week ending June 16, 2007. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 31, 2006 through June 16, 2007 were 4.23 billion, up slightly from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

	WEEK ENDING 06/16/07	2007	2006	PERCENT CHANGE PREVIOUS YEAR
EGGS SET	218,917	210,714		+04
CHICKS PLACED	180,067	175,714		+02

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Jul-07 is estimated at 166.4 million head. This compares to 166.9 million head the previous week and to 164.0 million head the same week a year ago, when the slaughter was 163.2 million head and the composite weighted average price was 67.93 cents per pound.

JUNE 19

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 20

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

POUNDS					POUNDS				
ITEM	(000)	RANGE	MAJORITY	WTD AVG	ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	572	134.00-182.00	-	155.42	BREAST - B/S	326	131.00-198.00	-	160.22
TENDERLOINS	189	108.00-190.00	-	128.28	TENDERLOINS	144	113.00-210.00	-	132.21
BREAST - LINE RUN	109	100.00-110.00	-	103.23	BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	168	57.00-74.00	59-60	60.19	LEGS	114	55.00-75.00	60	60.79
LEG QUARTERS (BULK)	495	43.00-49.00	45-46	46.43	LEG QUARTERS (BULK)	525	44.00-49.00	46-47	46.42
LEG QUARTERS (4/10)	1,180	45.00-51.00	47-49	48.13	LEG QUARTERS (4/10)	886	46.00-52.00	48-50	48.66
WINGS (WHOLE)	280	110.00-128.00	-	122.89	WINGS (WHOLE)	295	105.00-128.00	-	121.20
WINGS (CUT)	290	131.00-152.00	-	138.86	WINGS (CUT)	260	131.00-142.00	-	134.89
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 68.50	66.47	64.50 - 70.50	67.55	66.82

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was mostly fair to moderate for midweek trading. Supplies of bone-in breasts was readily available and slow to clear; boneless skinless breast and tenders were clearing satisfactorily. Most dark meat cuts were adequate to well cleared. Wings were at least sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was barely steady to weak for bone-in breast; fully steady to firm for drums, legs and leg quarters. Boneless skinless breasts were steady to instances fully steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUNE 19				JUNE 20			
ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	150-155	149.70	568,591	BREAST - B/S	150-155	145.09	666,898
TENDERLOINS	140-145	143.16	125,680	TENDERLOINS	140-145	143.85	163,280
BREAST - WITH RIBS	97-98	105.02	106,320	BREAST - WITH RIBS	96-97	109.63	47,480
BREAST - LINE RUN	97	98.90	90,000	BREAST - LINE RUN	96	97.46	86,400
LEGS	63-64	63.40	180,920	LEGS	63-64	65.55	172,200
LEG QUARTERS (BULK)	50-51	50.36	298,360	LEG QUARTERS (BULK)	50-51	50.51	293,940
DRUMSTICKS	67-68	70.47	96,240	DRUMSTICKS	67-68	67.52	148,329
THIGHS	53-54	62.08	88,870	THIGHS	53-54	62.24	73,480
B/S THIGHS	110-111	109.67	171,220	B/S THIGHS	110-111	108.90	104,760
WINGS (WHOLE)	129-130	120.30	244,538	WINGS (WHOLE)	129-130	118.48	283,288
BACKS AND NECKS (STRIPPED)	10-12	10.87	15,440	BACKS AND NECKS (STRIPPED)	10-12	10.93	23,400
LIVERS (5 POUND TUBS)	35-40	38.03	5,080	LIVERS (5 POUND TUBS)	35-40	38.01	3,520
GIZZARDS (HEARTS)	35-40	40.13	28,900	GIZZARDS (HEARTS)	40-45	40.61	17,280

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	06/20	06/19	06/18	06/15	06/18	06/15	06/13	6/11	
Alabama	3,870	3,993	3,917	3,775	5.56	5.43	3,858	5.58	
Arkansas	5,444	5,414	5,206	5,295	5.42	5.34	5,259	5.44	
Delmarva	2,280	2,278	2,118	2,275	5.87	5.64	2,202	5.91	
KY-LA-TN	2,384	2,380	2,354	2,484	5.18	4.88	2,340	5.08	
Mississippi	3,130	3,181	3,154	3,281	5.54	5.44	3,012	5.60	
North Carolina	2,779	2,795	2,629	2,934	7.01	6.73	2,438	6.85	
Texas	2,447	2,446	2,478	2,608	5.30	5.19	2,504	5.34	
Total	22,334	22,487	21,856	22,652	5.66	5.51	21,613	5.65	
Mon-Wed	67,097 (A)				65,179 (A)				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Jun-07 is estimated to be 33,414,000 head up 3.03 percent from a week ago and up 1.48 percent from a year ago.

(Last week 32,432,000, last year 32,928,000)

SOUTHERN CALIFORNIA (L.A. AREA)**PROCESSED POULTRY, DLVRD TO RETAILERS**

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY**DLVRD TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 121
ROASTERS 4# & UP	ICE PACK 135
	DRY PACK 111
HENS OVER 5#	ICE PACK 109
	DRY PACK 95
DUCKS	185-204

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 23-Jun-07

	CURRENT WEEK	PREVIOUS WEEK
	06/23/07 (1)	06/16/07
Class	----- Thousand head -----	
Broiler/fryer	173,115 (2)	169,135
Light hens	1,247	1,318
Heavy hens	1,454	1,549
Total	175,816	172,002

(1)ESTIMATED

2)The estimated number of broiler-fryers available for slaughter the week ending 23-Jun-07 is 170.3 million head compared to 169.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 173.5 million head or 3.2 million more than estimated available. For the week of 30-Jun-07 the estimated available is 168.7 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 06/18 /07	89,836	60,590
AM 06/01/07	82,301	54,595
CHG	7,535	5,995
PCT CHG	9	11

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/18/07	06/11/07	06/19/0	06/18/07	06/11/07	06/19/06
PACIFIC						
COAST	2,536	2,262	532	5,214	5,414	7,056
LOS ANGELES	117	130	158	1,460	1,622	2,796

CENTRAL MISCELLANEOUS POULTRY RTC HENS

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST

RECEIVERS,U.S.GRADE A AND PLANT GRADE,5LBS.AND UP FOR WEEK OF JUNE 18, 2007

	RANGE
HENS ICE PACKED(12 PER BOX)	69-76
VACUUM PACKED(6-9 PER BOX)	70-80

HACKETTSTOWN POULTRY SALES

FOR 06/19 /07

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.25	35	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	2.50	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	1.40	-
RABBITS lb.	1.40	1.65	1.53	RABBITS ea.	2.00	3.75	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	6.00	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	1.00	2.75	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-				
TOTAL COOPS	114						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending June 1,2007

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	76.42	167.96	104.98	16.80	8.40	52.49
High	88.18	172.16	113.38	21.00	12.60	52.49
Mostly	81.46	172.16	109.18	16.80	8.40	52.49
SAN JUAN						
Low	76.84	172.16	100.78	16.80	8.40	50.39
High	86.92	176.36	109.18	21.00	12.60	50.39
Mostly	79.78	176.36	104.98	16.80	12.60	50.39
NEW SAN JUAN						
Low	77.68	172.16	109.18	21.00	8.40	54.59
High	91.54	176.36	113.38	25.19	16.80	54.59
Mostly	82.72	176.36	109.18	21.00	12.60	54.59
BECERRA						
Low	80.62	172.16	109.18	21.00	12.60	56.69
High	94.48	184.76	117.58	25.19	16.80	56.69
Mostly	80.62	180.56	113.38	21.00	12.60	56.69

DELMARVA Movement of ready-to-cook whole birds continued light to moderate for midweek trading. Offerings were at least sufficient for current trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment was noted as generally steady. In the parts complex, boneless/skinless breasts and tenders were better balanced and clearing satisfactorily. Wings were at least sufficient. Dark meat items were in good balance to well cleared.

BRANDED U.S. GRADE A

RANGE
WEIGHTED AVERAGE
NO. OF BOXES

81-95
(A)
(A)

(A) Not reported to avoid disclosing individual operations.

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